



BREON MANNING

Financial Advisor

Breon is a Qualified Financial Adviser (QFA) and a TMITI Registered Tax Consultant. He holds specialist Diplomas in Wealth Management (Institute of Bankers) and Pensions (LIA) and is a Fellow of the Life Insurance Association of Ireland (FLIA). Breon also holds the designation of Registered Stockbroker (not practising).

Specialisations:

- financial planning,
- investment monitoring,
- portfolio construction and management,
- annuities and protection planning.

CONTACT US

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Breon Manning Financial Ltd.
trading as Manning Financial
is regulated by the Central
Bank of Ireland



Manning Financial is a multi-agency intermediary with access to all 7 life companies (insurance companies) operating in Ireland. This means we can offer the most competitive rates and premiums offered by all insurance companies.

SERVICES FOR BUSINESS OWNERS & DIRECTORS

- **Life Company (with tax relief) for the self employed or company directors** - life cover with tax relief at marginal rate or company pays on behalf of director.
- **Business Protection or Partnership Insurance** - to protect company directors and partners in the event of death.
- **Retirement Planning** - Personal Pensions for self employed and Executive Pensions for Co Directors.
- **Succession and inheritance tax planning**

SERVICES FOR EMPLOYERS - ADVICE ON EMPLOYEE RETENTION SCHEMES

- **Group Risk** - cover includes Death in Service Benefit and Disability Benefit cover and is provided by an employer to its employees. Group Risk cover is a very cost effective way of protecting your business' most important asset - your employees.
- **Group Pension Schemes** - Employers can attract and retain good staff. Great tax advantages for employers and employees. Reward loyal employees in a tax-efficient way.

SERVICES FOR EMPLOYEES

- **Advice on Life Cover, Mortgage Protection, Serious illness and Income Protection**
- **Retirement Planning** - advice on personal pension's, PRSA's, AVC's and PRSA AVC's
- **Savings** - advice on educational and other plans
- **Appointments** that suit you e.g lunchtime at your place of work or evening appointments
- **Investment** - agency appointments with leading investment companies